AETHEIS Technology Different

AI for Claims Assessment

Medical reports, repair quotes and policy wording, checked faster

THE PROBLEM

Assessors read long medical reports, repair quotes and police reports, then check them against policy wording, claim by claim. It is slow, and the quality depends on who reads.

YOU LEAVE WITH

1. A document summary routine for medical, repair and police reports.
2. A coverage check against policy wording, with every clause cited.
3. An assessment file the assessor decides on, faster and more consistently.

LEARNING OUTCOMES

- Summarise claim documents with AI and verify the summary against the source.
- Check a claim against policy wording and cite every clause used.
- Prepare a consistent assessment file, keeping the cover decision human.

DURATION
Full day, 09:00 to 17:00

HANDS-ON
5h30 practice, 1h00 theory (15%)

FORMATS
Public or in-house

GROUP SIZE
10 to 20 participants

LANGUAGE
English; French on request

TOOLS
Laptop; the AI assistant your organisation uses

ATTESTATION
Certificate of attendance

WHO SHOULD ATTEND

Claims assessors, adjusters and claims managers. Co-delivered by an Aetheis AI facilitator and a claims specialist.

WHERE THIS SITS ON THE PORTOLAN ROUTE

Every AI course can feed a Portolan roadmap

1 · next	2	3	4	5	6
Session	Bearings	Route	First Crossing	Fleet	Harbour

PROGRAMME

Time	Block	Theory	Practice
09:00–10:45	**Reading the file.** Medical, repair and police reports summarised	15 min	90 min
11:00–12:30	**Coverage check.** Policy wording, exclusions, clauses cited	15 min	75 min
13:30–15:00	**The assessment file.** Consistent format; what the assessor decides	15 min	75 min
15:15–17:00	**Quality and controls.** Sampling, second checks, audit trail	15 min	90 min
Total	Breaks and lunch not counted	**1h00**	**5h30**

LABS, ON YOUR OWN MATERIAL

File summary
Three files summarised and verified.

Coverage check
Clause by clause, cited.

Assessment file
Ready for the assessor's decision.

Control design
Who checks, how often, what is logged.

WHAT TO BRING

Three anonymised claim files with their documents and the policy wording.

AFTER THE COURSE

Atlas, the AI coach on Learn N' Succeed, follows up at day 3, 7 and 30. Your work and the prompt kit stay in your space and can feed a Portolan roadmap.

LEARNING PATH

BEFORE
CLM1 AI for Claims Handling

THIS COURSE
CLM2 AI for Claims Assessment

AFTER
BLD1 AI Roadmap Design, insurance edition

FORMATS AND PRICE

Rs 32,000 · €600 · USD 700

per participant

Full day, excluding VAT; lunch and materials included
Public sessions through the year
In-house on request, 10 to 20 participants

Not sure where to start?
Book the Portolan 20-minute call →
aetheis.com/portolan